

KREON FINNANCIAL SERVICES LIMITED

Regd. Office: New No.29, Old No.12, Mookathal Street, II Floor,
Purasawalkam, Chennai – 600 007
Phone 044- 48676773, Email : info@kreon .in , Website:www.kreon.in
CIN NO. L65921TN1994PLC029317

ADDENDUM TO THE POSTAL BALLOT NOTICE

Addendum to the postal ballot Notice dated 7th May 2021 of Kreon Financial Services Limited (the company). The following addendum is made due to certain observations made by Bombay Stock Exchange for seeking their in-principle approval.

Addendum No.1 (Corrigendum to Explanatory Statement to Notice)

The following table shall be replaced in Item No.2 point No.K

Name & PAN of Allottee	Address	Category	Natural persons who are the ultimate beneficial owners	No.of Compulsory Convertible Preference Shares proposed to be allotted	Pre-issue Shareholding (Fully Diluted)		Post-issue Shareholding (Fully Diluted)	
					No. of shares	%	No. of shares	%
M/s Jin Paad Developers Private Limited AABCJ9756C	No.12, Mookathal street, Purasawalkam, Chennai-600007	Body Corporate	Jaijash Tatia/ Sangita Tatia/ Shoba Jain/ Henna Jain /Jetender	620000	0	0	310000	2.88%
TOTAL				620000	0	0	310000	2.88%

Addendum No.:2 (Corrigendum to Explanatory Statement to Notice)

The following point shall be substituted in Explanatory statement of Item No.2 under terms of preferential issue point no.19

Expected dilution in equity share capital upon conversion of preference shares: The expected diluted equity share capital of promoters changed from 45.53% to 49.00% upon such conversion and equity share capital of M/s.Jin Paad Developers Private Limited shall be 2.88%.

Addendum No:3 (Corrigendum to Newspaper Advertisement)

Cut-off date for determining the members who are entitled to vote to be read as 30th April, 2021.

For Kreon Financial Services Limited

**Sd/-
Jaijash Tatia
Whole time Director**

**Place:Chennai
Date:01/06/2021**